



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

(405) 521-4504
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COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

RANDY MCDANIEL
State Treasurer

VACANT
House Appointee

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

LEGAL COUNSEL AND STAFF

JON DUTTON
Office of the Attorney
General Legal Counsel

ANDREW MESSER
Deputy State Treasurer
for Debt Management

ALEXANDRA EDWARDS
Senior Bond Analyst

JAMIE MANOLES
Assistant Director, OCIA

COUNCIL OF BOND OVERSIGHT NOTICE OF SPECIAL MEETING

Date: March 10, 2022

Time: 10:00 A.M.

Place: Oklahoma Development Finance Authority
9220 N. Kelley Avenue
Oklahoma City, Oklahoma

AGENDA

1. Roll call and determination of a quorum – (Chairman Beffort)
2. Announcement of compliance with Open Meetings Act – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on January 27, 2022 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$50 million Lease Revenue Bonds for the Master Equipment Lease 2022 Program – (Alex Edwards)
5. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$200 million Lease Revenue Bonds for the Master Real Property 2022 Program – (Alex Edwards)
6. Discussion and possible action to authorize the Board of Regents for the Agricultural and Mechanical Colleges (Oklahoma State University) to issue approximately \$55 million tax-exempt General Revenue and Refunding Bonds, Series 2022 – (Alex Edwards)
7. Discussion and possible action to grant approval to the Grand River Dam Authority to secure a \$100 million revolving line of credit with Wells Fargo Bank, N.A. – (Andrew Messer)
8. Discussion and possible action to authorize the Grand River Dam Authority to issue approximately \$250 million federally taxable Revenue Bonds, Refunding Series 2022 – (Andrew Messer)



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AGENDA (continued)

9. Discussion and possible action to authorize the Oklahoma Development Finance Authority to issue approximately \$1.4 billion federally taxable Ratepayer Backed Bonds (Oklahoma Natural Gas Company) Series 2022 – (Andrew Messer)
10. Discussion and possible action to authorize the Oklahoma Development Finance Authority to issue approximately \$725 million federally taxable Ratepayer Backed Bonds (Public Service Company of Oklahoma) Series 2022 – (Andrew Messer)
11. Discussion and possible action to authorize the Oklahoma Development Finance Authority to issue approximately \$95 million federally taxable Ratepayer Backed Bonds (CenterPoint Energy Resources Corp.) Series 2022 – (Andrew Messer)
12. Report from staff on reports and upcoming transactions – (Andrew Messer)
13. Adjournment