



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

(405) 521-4504
FAX (405) 521-4994

COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee*

RANDY MCDANIEL

State Treasurer

VACANT

House Appointee

STEVE WHITWORTH

Senate Appointee

CATHY O'CONNOR

Governor Appointee

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer
for Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

JAMIE MANOLES

Assistant Director, OCIA

NEXT MEETING

February 24, 2022

COUNCIL OF BOND OVERSIGHT NOTICE OF REGULAR MEETING

Date: January 27, 2022

Time: 10:00 A.M.

Place: Oklahoma State Capitol
2300 North Lincoln Boulevard, Multi-Purpose Room 100
Oklahoma City, Oklahoma

AGENDA

1. Roll call and determination of a quorum – (Chairman Beffort)
2. Announcement of compliance with Open Meetings Act – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on December 22, 2021 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue up to \$210,000,000 Single Family Mortgage Revenue Bonds and to renew the \$100,000,000 Revolving Credit Facility with the Federal Home Loan Bank of Topeka for the 2022 Single Family Mortgage Program – (Andrew Messer)
5. Discussion and possible action to grant approval to the Oklahoma Turnpike Authority to enter into lease purchase agreements with Bank of America to acquire 2 Caterpillar 938M Wheel Loaders – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Turnpike Authority to enter into lease purchase agreements with Bank of America to acquire 23 Caterpillar 930M Wheel Loaders – (Andrew Messer)
7. Discussion and possible action to authorize Oklahoma Capitol Improvement Authority to issue approximately \$17,500,000 State Facilities Revenue Bonds, Series 2022A (Conservation Commission Project)

Discussion and possible action to authorize the Oklahoma Conservation Commission to enter into leases and agreements with the Oklahoma Capitol Improvement Authority to secure the Series 2022A Bonds – (Alex Edwards)



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Next Meeting
February 24, 2022

AGENDA (continued)

8. Discussion and possible action to authorize Oklahoma Capitol Improvement Authority to issue approximately \$46,000,000 State Facilities Revenue Bonds, Federally Taxable Series 2022B (National Guard Museum Project)

Discussion and possible action to authorize the Oklahoma Military Department to enter into leases and agreements with the Oklahoma Capitol Improvement Authority to secure the Series 2022B Bonds – (Alex Edwards)

9. Discussion and possible action to authorize Oklahoma Capitol Improvement Authority to issue approximately \$35,000,000 State Facilities Revenue Bonds, Federally Taxable Series 2022C (Department of Veterans Affairs Project)

Discussion and possible action to authorize the Oklahoma Department of Veterans Affairs to enter into leases and agreements with Oklahoma Capitol Improvement Authority to secure the Series 2022C Bonds – (Alex Edwards)

10. Report from staff on reports and upcoming transactions – (Andrew Messer)

11. Adjournment