



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105
(405) 521-4504

COUNCIL MEMBERS

MARK BEFFORT
*Chairman
Governor Appointee*

RANDY MCDANIEL
State Treasurer

VACANT
House Appointee

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

LEGAL COUNSEL AND STAFF

JON DUTTON
*Office of the Attorney
General Legal Counsel*

ANDREW MESSER
*Deputy State Treasurer
for Debt Management*

ALEXANDRA EDWARDS
Senior Bond Analyst

JAMIE MANOLES
Assistant Director, OCIA

*Next Meeting:
May 26, 2022*

NOTICE OF AMENDED REGULAR MEETING

Date: May 4, 2022

Time: 10:00 A.M.

Place: Oklahoma State Capitol Building
2300 N. Lincoln Blvd., 1st Floor Multi-Purpose Room 100
Oklahoma City, Oklahoma

AGENDA

1. Roll call and determination of a quorum – (Chairman Beffort)
2. Announcement of compliance with Open Meetings Act – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on March 10, 2022 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Water Resources Board to issue up to \$250 million of Revenue Bonds for the State Loan Program – (Alex Edwards)
5. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to enter into a loan agreement with the U.S. Department of Transportation in accordance with the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA) to provide for TIFIA loan proceeds of approximately \$50 million – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Turnpike Authority to secure a \$200 million revolving line of credit with Wells Fargo Bank, N.A. – (Andrew Messer)
7. Discussion and possible action to grant approval to the Oklahoma State Regents for Higher Education and multiple campuses to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$25 million Tax-Exempt Real Property Lease Revenue Bonds, Series 2022A – (Alex Edwards)

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AGENDA (continued)

8. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$13 million Tax-Exempt Multifamily Housing Revenue Bonds, Series 2022 (Chisholm Springs of Spencer Project) – (Alex Edwards)
9. Report from staff – (Andrew Messer)
10. Adjournment