



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

(405) 521-4504
FAX (405) 521-4994

COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee*

RANDY MCDANIEL

State Treasurer

VACANT

House Appointee

STEVE WHITWORTH

Senate Appointee

CATHY O'CONNOR

Governor Appointee

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer
for Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

JAMIE MANOLES

Assistant Director, OCIA

*Next Meeting
October 28, 2021*

COUNCIL OF BOND OVERSIGHT NOTICE OF REGULAR MEETING

Date: September 30, 2021

Time: 10:00 A.M.

Place: Oklahoma State Capitol Building
2300 N. Lincoln Blvd, Room 511A
Oklahoma City, Oklahoma

AGENDA

1. Roll call and determination of a quorum – (Chairman Beffort)
2. Announcement of compliance with Open Meetings Act – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on May 27, 2021 – (Chairman Beffort)
4. Discussion and possible action to grant provisional and final approval to the Oklahoma Water Resources Board to issue approximately \$250,000,000 Tax-Exempt Revolving Fund Revenue Bonds, Series 2021 – (Andrew Messer)
5. Discussion and possible action to grant approval to the Board of Regents for the University of Oklahoma to issue approximately \$185,000,000 Tax-Exempt General Revenue Bonds, Series 2021A – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$164,000,000 Oklahoma State Regents for Higher Education Endowed Chairs Funding Program Bonds, Federally Taxable Series 2021A – (Alexandra Edwards)

Discussion and possible action to authorize the State Regents for Higher Education to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2021A Bonds

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AGENDA (CONTINUED)

7. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to enter into a loan agreement with the United States Department of Transportation in accordance with the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA) to provide for TIFIA loan proceeds of approximately \$50,000,000 – (Alexandra Edwards)

Discussion and possible action to authorize the Oklahoma Department of Transportation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed TIFIA loan agreement

8. Discussion and possible action to grant approval to the Oklahoma Student Loan Authority to issue approximately \$130,000,000 Federally Taxable, LIBOR-Indexed, Floating Rate Note, Series 2021 – (Andrew Messer)
9. Report from Staff on Upcoming Transactions – (Andrew Messer)
10. Adjournment