



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

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COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
(Videoconference)*

RANDY MCDANIEL

*State Treasurer
(Videoconference)*

VACANT

House Appointee

STEVE WHITWORTH

*Senate Appointee
(Videoconference)*

CATHY O'CONNOR

*Governor Appointee
(Videoconference)*

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer for
Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

JAMIE MANOLES

Purchasing Coordinator

*Next Meeting
June 24, 2021*

COUNCIL OF BOND OVERSIGHT NOTICE OF REGULAR MEETING

(Virtual Meeting held in compliance with Open Meetings Act as amended by SB 1031)

Date: May 27, 2021

Time: 10:00 A. M.

Place: <https://us02web.zoom.us/j/2091967460>

Or Dial in: +1 (346) 248-7799

Meeting ID: 209 196 7460

*If the meeting connection is lost, proceedings will be stopped and an attempt to reconvene the meeting in 30 minutes will be made. If it is not possible to reconnect, the meeting will be reconvened at 10:00 A.M. on Friday May 28, 2021.

AGENDA

1. Roll call and determination of a quorum – (Chairman Beffort)
2. Announcement of compliance with Open Meetings Act – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on April 29, 2021 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma State Regents for Higher Education and Multiple Campuses to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$2,280,000 Tax-Exempt Master Equipment Lease Revenue and Refunding Bonds, Series 2021A and \$440,000 Federally Taxable Master Equipment Lease Revenue Bonds, Series 2021B to be issued under the 2021 Master Equipment Lease Program – (Andrew Messer)
5. Discussion and possible action grant provisional and final approval to the Oklahoma Municipal Power Authority to issue approximately \$51,000,000 Tax-Exempt Power Supply System Revenue Refunding Bonds, Series 2021A and approximately \$260,240,000 Federally Taxable Power Supply System Revenue Refunding Bonds, Series 2021B – (Andrew Messer)
6. Legislative Update and Report from Staff
7. Adjournment