



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

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COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

RANDY MCDANIEL
State Treasurer

VACANT
House Appointee

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

LEGAL COUNSEL AND STAFF

JON DUTTON
Office of the Attorney
General Legal Counsel

ANDREW MESSER
Deputy State Treasurer
for Debt Management

ALEXANDRA EDWARDS
Senior Bond Analyst

JAMIE MANOLES
Assistant Director, OCIA

Next Meeting
December 16, 2021

COUNCIL OF BOND OVERSIGHT NOTICE OF REGULAR MEETING

Date: November 4, 2021

Time: 10:00 A.M.

Place: Oklahoma State Capitol Building
2300 N. Lincoln Blvd, Room 511A
Oklahoma City, Oklahoma

AGENDA

1. Roll call and determination of a quorum – (Chairman Beffort)
2. Announcement of compliance with Open Meetings Act – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on September 30, 2021 – (Chairman Beffort)
4. Discussion and possible action to authorize the State Regents for Higher Education and Southeastern Oklahoma State University to enter into lease agreements with the Oklahoma Development Finance Authority to secure approximately \$1,800,000 Tax-Exempt Master Equipment Lease Revenue Bonds, Series 2021C – (Andrew Messer)
5. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$33,000,000 Tax-Exempt Multi-Family Revenue Bonds, Series 2021 (Country Club Gardens Project) – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$15,000,000 Tax-Exempt Multi-Family Revenue Bonds, Series 2021 (North Pointe Apartments Project) – (Andrew Messer)
7. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$50,000,000 Tax-Exempt Multi-Family Revenue Bonds, Series 2021 (Thrive on 10th Project) – (Andrew Messer)
8. Report from Staff & Upcoming Transactions – (Andrew Messer)
9. Adjournment