



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

(405) 521-4504
FAX (405) 521-4994

COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
(Videoconference)*

RANDY MCDANIEL

*State Treasurer
(Videoconference)*

BLAINE PETERSON

*House Appointee
(Videoconference)*

STEVE WHITWORTH

*Senate Appointee
(Videoconference)*

CATHY O'CONNOR

*Governor Appointee
(Videoconference)*

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer for
Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

JAMIE MANOLES

Executive Assistant

*Next Meeting
September 24, 2020*

Council of Bond Oversight Notice of Regular Meeting

(Virtual Meeting held in compliance with Open Meetings Act as amended by SB661)

Date: August 27, 2020

Time: 10:00 A. M.

Place: <https://us02web.zoom.us/j/2091967460>

Or Dial in: +1 (346) 248-7799

Meeting ID: 209 196 7460

*If the meeting connection is lost, proceedings will be stopped and an attempt to reconvene the meeting in 30 minutes will be made. If it is not possible to reconnect, the meeting will be reconvened at 10:00 A.M. on Thursday, September 3, 2020.

Agenda

1. Roll call and determination of a quorum. – (Chairman Beffort)
2. Announcement of quorum and compliance with Open Meeting Act. – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on April 30, 2020 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Water Resources Board to issue approximately \$150,000,000 fixed rate State Loan Program Revenue Bonds. – (Andrew Messer)
5. Discussion and possible action to grant approval to the Oklahoma Water Resources Board to issue approximately \$100,000,000 fixed rate Revolving Fund Revenue Bonds. – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to provide a Credit Enhancement Reserve Fund Policy for a \$6,000,000 Construction Loan and Permanent Financing and Participate in the Financing in the Amount of \$1,000,000 of the Total by Placing a Note with the Oklahoma Industrial Finance Authority. – (Andrew Messer)
7. Discussion and possible action to grant approval to the Oklahoma State Regents for Higher Education and Multiple Campuses to enter into Lease Purchase Agreements with the Oklahoma Development Finance Authority to Secure Approximately \$3,800,000 Tax-Exempt Master Real Property Lease Revenue Refunding Bonds, Series 2020C and \$41,600,00 Federally Taxable Master Real property Lease Revenue Refunding Bonds, Series 2020D. – (Andrew Messer)

8. Report from Staff.

9. Adjournment.