



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

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COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
(Videoconference)*

RANDY MCDANIEL

*State Treasurer
(Videoconference)*

BLAINE PETERSON

*House Appointee
(Videoconference)*

STEVE WHITWORTH

*Senate Appointee
(Videoconference)*

CATHY O'CONNOR

*Governor Appointee
(Videoconference)*

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer for
Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

Council of Bond Oversight Notice of Special Meeting

(Virtual Meeting held in compliance with Open Meetings Act as amended by SB661)

Date: April 1, 2020

Time: 10:00 A. M.

Place: <https://zoom.us/j/943811905>

Or Dial in: +1 (346) 248-7799

Meeting ID: 943 811 905

*If the meeting connection is lost, proceedings will be stopped and an attempt to reconvene the meeting in 30 minutes will be made. If it is not possible to reconnect, the meeting will be reconvened at 10:00 A.M. on Wednesday April 8, 2020.

Agenda

1. Roll call and determination of a quorum. – (Chairman Beffort)
2. Announcement of quorum and compliance with Open Meeting Act. – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on January 31, 2020 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma State Regents for Higher Education and multiple campuses to enter lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$3,700,000 Tax-Exempt Master Equipment Lease Revenue Bonds, Series 2020A. – (Andrew Messer)
5. Discussion and possible action to grant approval to the Board of Regents for the Agricultural & Mechanical Colleges (Oklahoma State University Project) for Provisional and Final Approval of approximately \$275,000,000 Taxable and Tax-Exempt, Fixed-Rate, General Revenue and Refunding Bonds, Series 2020A, Series 2020B, and Series 2020C. - (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$25,000,000 Tax-Exempt Multifamily Revenue Bonds, Series 2020 for the Apache Manor Apartment Project. - (Andrew Messer)
7. Discussion and possible action to adopt permanent administrative rules amending Title 90 Chapter 1, Title 90 Chapter 10, and Title 90 Chapter 15. – (Andrew Messer)
8. Report from Staff.
9. Adjournment.