



# COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217  
Oklahoma City, Oklahoma 73105

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## COUNCIL MEMBERS

### MARK BEFFORT

*Chairman  
Governor Appointee  
Member*

### RANDY MCDANIEL

*State Treasurer  
Ex Officio Member*

### BLAINE PETERSON

*House Appointee  
Member*

### STEVE WHITWORTH

*Senate Appointee  
Member*

### CATHY O'CONNOR

*Governor Appointee  
Member*

## LEGAL COUNSEL AND STAFF

### LYN MARTIN-DIEHL

*Office of the  
Attorney General  
Legal Counsel*

### ANDREW MESSER

*Deputy State Treasurer for  
Debt Management*

### ALEXANDRA EDWARDS

*Senior Bond Analyst*

## Council of Bond Oversight Notice of Regular Meeting

**Date:** January 30, 2020

**Time:** 10:00 A. M.

**Place:** Oklahoma Finance Authorities  
9220 N. Kelley Ave., Oklahoma City, OK

### Agenda

1. Roll call and determination of a quorum. – (Chairman Beffort)
2. Announcement of quorum and compliance with Open Meeting Act. - (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on October 24, 2019 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$50,000,000 Lease Revenue Bonds for the Master Equipment Lease 2020 Program – (Alexandra Edwards)
5. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$200,000,000 Lease Revenue Bonds for the Master Real Property 2020 Program – (Alexandra Edwards)
6. Discussion and possible action to grant approval of \$310,000,000 Taxable and Tax-Exempt Revenue Bonds, including Refunding and New Money Obligations and the Renewal of a \$100,000,000 Revolving Credit Facility with the Federal Home Loan Bank of Topeka for the Oklahoma Housing Finance Agency's 2020 Single Family Mortgage Program - (Andrew Messer)
7. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$95,000,000 State Highway Capital Improvement Refunding Revenue Bonds, Series 2020A

Discussion and possible action to authorize the Oklahoma Department of Transportation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2020 bonds – (Andrew Messer)

8. Discussion and possible action to grant approval to the Board of Regents of the University of Oklahoma to issue \$83,715,000 fixed-rate federally taxable General Revenue Refunding Bonds, Series 2020A – (Andrew Messer)
9. Update on recent events from staff – (Andrew Messer)