



COUNCIL OF BOND OVERSIGHT

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COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
Member*

RANDY MCDANIEL

*State Treasurer
Ex Officio Member*

BLAINE PETERSON

*House Appointee
Member*

STEVE WHITWORTH

*Senate Appointee
Member*

CATHY O'CONNOR

*Governor Appointee
Member*

LEGAL COUNSEL AND STAFF

LYN MARTIN-DIEHL

*Office of the
Attorney General
Legal Counsel*

ANDREW MESSER

*State Bond Advisor
Deputy State Treasurer*

ALEXANDRA EDWARDS

Senior Bond Analyst

Council of Bond Oversight Notice of Regular Meeting

Date: January 31, 2019

Time: 10:00 A. M.

Place: Oklahoma Finance Authorities
9220 N. Kelley Ave., Oklahoma City, OK

Agenda

1. Call to Order and Roll Call - (Chairman Beffort)
2. Discussion and possible action to approve the Minutes of the Regular Meeting on September 27, 2018. – (Chairman Beffort)
3. Discussion and possible action to grant approval to Oklahoma Development Finance Authority to issue \$50,000,000 Lease Revenue Bonds for the 2019 Master Personal Property (Equipment) Lease Program – (Andrew Messer)
4. Discussion and possible action to grant approval to Oklahoma Development Finance Authority to issue \$200,000,000 Lease Revenue Bonds for the 2019 Master Real Property Lease Program – (Andrew Messer)
5. Discussion and possible action to grant approval to Oklahoma Housing Finance Agency for \$310,000,000 taxable and tax-exempt Revenue Bonds, including refunding and new money obligations and the renewal of a \$100,000,000 Revolving Credit Facility with the Federal Home Loan Bank of Topeka for the 2019 Single Family Mortgage Program - (Andrew Messer)
6. New Business
7. Adjournment