



COUNCIL OF BOND OVERSIGHT

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COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
Member*

RANDY MCDANIEL

*State Treasurer
Ex Officio Member*

BLAINE PETERSON

*House Appointee
Member*

STEVE WHITWORTH

*Senate Appointee
Member*

CATHY O'CONNOR

*Governor Appointee
Member*

LEGAL COUNSEL AND STAFF

LYN MARTIN-DIEHL

*Office of the
Attorney General
Legal Counsel*

ANDREW MESSER

*State Bond Advisor
Deputy State Treasurer*

ALEXANDRA EDWARDS

Senior Bond Analyst

Council of Bond Oversight Notice of Regular Meeting

Date: October 24, 2019

Time: 10:00 A. M.

Place: Oklahoma Finance Authorities
9220 N. Kelley Ave., Oklahoma City, OK

Agenda

1. Roll call and determination of a quorum. – (Chairman Beffort)
2. Announcement of quorum and compliance with Open Meeting Act. - (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on September 26, 2019 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma State Regents for Higher Education and the University of Central Oklahoma to enter into a Lease Purchase Agreement with the Oklahoma Development Finance Authority to secure approximately \$4,680,000 federally taxable Master Real Property Lease Revenue and Refunding Bonds, Series 2019C – (Alexandra Edwards)
5. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue approximately \$125,000,000 fixed-rate Limited Obligation Revenue Bonds (Gilcrease Expressway West Project), Series 2019 – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$6,500,000 tax-exempt Multi-family Revenue Bonds Series 2019 (Hope Harbor Project) – (Andrew Messer)
7. Discussion and possible action to grant approval to the Oklahoma Water Resources Board to issue approximately \$250,000,000 fixed-rate federally taxable Revolving Fund Revenue Refunding Bonds, Series 2019 – (Andrew Messer)
8. Discussion and possible action to grant approval to the Oklahoma Water Resources Board to issue approximately \$95,000,000 fixed-rate tax-exempt Revolving Fund Revenue Bonds, Series 2020 – (Andrew Messer)
9. Discussion and possible action to grant approval to the Oklahoma Water Resources Board to issue approximately \$100,000,000 State Loan Program Revenue Bonds, Series 2020 – (Alexandra Edwards)

10. Report from Staff

11. Adjournment