

**Office of the Oklahoma State Treasurer
State Bond Advisor**

2300 N. Lincoln Blvd., Suite 217

Phone: (405) 521-4504

**PUBLIC FINANCE SERVICE PROVIDER
DISCLOSURE OF DIRECT FINANCIAL CONTRIBUTION FORM**

Pursuant to Oklahoma Statutes public finance service providers are required to annually file by January 15 of each year a disclosure of direct financial contributions in excess of \$5,000, in aggregate, made to certain non-profit organizations and direct financial contributions in excess of \$100 made to any elected official or employee of a state or local governmental entity. (See Title 62, Oklahoma Statutes, Section 695.10A). Please provide all requested information. Additional sheets may be attached if necessary.

1. Filer Information

Name of Public Service Provider: _____

Public Finance Services Provided: _____

Address: _____

Telephone Number: _____

2. Contributions to Political Subdivision Non-Profit Organizations

Public Finance Service providers are required to disclose all direct financial contributions to political subdivision non-profit organizations* which, in the aggregate, exceed \$5,000 made during calendar year 2017.

Name of Organization	Aggregate Contribution Amount

*"political subdivision non-profit organization" is defined as follows :

Any non-profit organization with the primary purpose of providing services to a political subdivision of the state or the membership of which consists primarily of public school administrators, common school districts or common school district boards of education, common school superintendents, career technology districts or career technology district governing boards, municipal government entities, county commissioners or other public officials or local government entity having authority to issue debt obligations either directly or which is the beneficiary of a public trust organized pursuant to the provisions of Section 176 et. seq. of Title 60 of the Oklahoma Statutes.

3. Elected Official and Governmental Employee Disclosure

Public Finance Service Providers are required to disclose all direct financial contributions, which in aggregate, exceed \$100 made to any elected official or employee of a state governmental entity or local governmental entity to which financial services are provided in connection with the issuance of debt obligations during calendar year 2017.

Name of Employee or Elected Official	State or Local Governmental Entity	Office of Elected Official	Aggregate Contribution Amount

CERTIFICATION

I hereby certify that the information in this disclosure is true and correct to the best of my knowledge.

Date: _____ Signature: _____

Printed Name/Title: _____
