

**COUNCIL OF BOND OVERSIGHT  
NOTICE OF REGULAR MEETING**

Thursday, May 28, 2026

10:00 a.m.

Oklahoma State Capitol Building

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

1<sup>st</sup> Floor Multi-Purpose Room 100 (100.2 and 100.3)

**AGENDA**

**COUNCIL MEMBERS**

*MARK BEFFORT*  
Chairman  
Governor Appointee

*TODD RUSS*  
State Treasurer

*STEVE WHITWORTH*  
Senate Appointee

*CATHY O'CONNOR*  
Governor Appointee

*ROGER BEVERAGE*  
House Appointee

**STAFF AND LEGAL COUNSEL**

*ALEXANDRA EDWARDS*  
Deputy Treasurer for  
Debt Management

*JAMIE MANOLES*  
Director, OCIA

*KEVIN OTIENO*  
Financial Analyst, OCIA

*TRACY CARMACK*  
Financial Operations Coordinator

*JON DUTTON*  
Office of the Attorney General  
Legal Counsel

**NEXT MEETING DATE**

June 25<sup>th</sup> at 10:00 am

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on March 27, 2026 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma State Regents for Higher Education and multiple campuses to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$2.0 million Master Equipment Lease Revenue Bonds, Series 2026A – (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma State Regents for Higher Education and multiple campuses to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$14.8 million Master Real Property Lease Revenue Bonds, Series 2026A – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Water Resource Board to issue up to \$200 million of Revolving Fund Revenue bonds, Series 2026, for the Clean Water State Revolving Fund Program – (Edwards)
6. Discussion and possible action regarding approval of the request from the Oklahoma Water Resource Board to issue up to \$240 million of Revolving Fund Revenue Bonds, Series 2026, for the Drinking Water State Revolving Fund Program – (Edwards)
7. Discussion and possible action regarding approval of the request from the Oklahoma Water Resource Board to issue up to \$550 million of Revenue Bonds, Series 2026A, for the State Loan Program – (Edwards)
8. Report from staff – (Edwards)
9. Adjournment – (Beffort)