



GSBC Workshop on Community Bank Investments & Asset Liability Management

Senior Examiners from the

Oklahoma Banking Department including Mike Faulkenberry, Doyle Jones, Carter

Mathews, Kendall McDaniel, and Gwen Wright attended the 2017 Graduate School of

Banking at Colorado lead workshop. The

workshop's focus was on the current economic environment as it presents

significant challenges to community bankers in managing their security

portfolios including an overall view of interest rate risk in the balance

sheet. This current issue is a high

priority with regulators as we assess this vital area of their

institutions.

The speakers provided an analysis of current investment alternatives, examined

the trade-offs between different funding alternatives, offered contingency

funding planning analysis and described strategies to enhance portfolio

performance and aggregate interest rate risk management practices. The conference also touched on the upcoming

Current Expected Credit Loss or CECL and its potential impact on the investment

portfolio. These areas are of concern

for regulators and are becoming timelier in the recent safety and soundness

examination process. This workshop

continues to be an excellent source for bankers and regulators alike in that it

provides up to date information for an extremely important aspect of the

banking industry.

pictured above: Mike Faulkenberry, Doyle Jones, Carter Mathews, banking consultant Ed Krei, Gwen Wright, CSBS Senior Executive Vice President Michael Stevens, and Kendall McDaniel



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Bank Board
Meeting:
October 18, 2017

Credit Union
Board Meeting:
November 21, 2017



NASCUS State System Summit

The

2017 NASCUS State System Summit brought together

credit union leaders, board members, and state regulators from across the

country to talk about new and emerging trends in the credit union system.

This is the only national meeting focusing exclusively on the state credit

union system to discuss issues, shares ideas, and engage in dialog about the

future of the state credit union system. Attendees from the Oklahoma

State Banking Department included Director of Examinations Paul Qualls, Senior

Examiner Shawn Burcham, Examiner LaNell Davis, Executive Secretary Deborah

Moore, and Secretary Holly Michael.

pictured above: Jason Boesch, Energize Credit Union Manager and State Credit Union Board Member; LaNell Davis, Examiner; Paul Qualls, Director of Examinations; and Shawn Burcham, Senior Examiner

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