

INSTRUCTIONS FOR FILING AN APPLICATION TO CHANGE LOCATION OF A MAIN OFFICE OR BRANCH

Refer to the laws, regulations, policies and procedures contained in Title 6 O.S. Sections 406(B) and 501.2 and Banking Board Rule 85:10-9-2.

The application is used for proposals to relocate a main office of a bank or trust company or to relocate a branch of a bank.

1. Answer all questions completely in the spaces provided or by attaching additional pages as necessary. Please use 8½" x 11" sheets. If the answer is "no", "none", or "not applicable", so state.
2. Submit to the Bank Commissioner a signed original and two (2) copies of the application, along with the fee of \$2,000 payable to the Oklahoma State Banking Department.
3. Stockholder approval is required for a main office relocation. Submit a copy of the resolution adopted by the stockholders authorizing the proposed change in location. The resolution must be verified by the president or secretary of the corporation.
4. Applicant must obtain prior written approval for the proposed transaction from its primary federal regulator.

July 2010