

## CAPITAL STOCK INCREASE/DECREASE CERTIFICATE

This is to certify that on the \_\_\_\_\_ day of \_\_\_\_\_, 19 \_\_\_\_\_, at a  
 at a regular  / special  stockholders meeting held for that purpose, a majority of the stockholders of  
 \_\_\_\_\_ (bank/trust company) of \_\_\_\_\_,  
 Oklahoma, authorized the following change in the capital stock of said bank/trust company.

1. **Increase  / Decrease  In Capital Stock** \$ \_\_\_\_\_

2. **Increase  / Decrease  In Number Of Shares** \$ \_\_\_\_\_

3. **Change In Par Value Of Existing Shares (if applicable):**

Current Par Value \$ \_\_\_\_\_ per share

Proposed Par Value \$ \_\_\_\_\_ per share

4. **Is Voting For Directors Cumulative?**  Yes  No

5. **Capital Stock Increase:**

A. Increase will be paid in cash , transferred from undivided profits , or stock will be authorized unissued .

B. If paid in cash, state price per share \$ \_\_\_\_\_

C. Do present stockholders have preemptive rights?  Yes  No

D. Will some of the new issue be offered to the public?  Yes  No

If yes, then submit an offering circular for acceptance by the  
 Commissioner pursuant to Banking Board Rule 85:10-3-10.

6. **Capital Stock Decrease:**

A. Reason for decrease \_\_\_\_\_  
 \_\_\_\_\_

B. Will total decrease go directly into surplus?  Yes  No

7. **Effect Of Increase  / Decrease :**

	Before	After	Before	After
Preferred Shares (number)	_____	_____	\$ _____	\$ _____
Common Shares (number)	_____	_____	\$ _____	\$ _____
Surplus			\$ _____	\$ _____
Undivided Profits			\$ _____	\$ _____
<b>TOTAL</b>			<b>\$=====</b>	<b>\$=====</b>

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- 8. **Attach A Certified Copy Of The Resolution Adopted By A Majority Of The Stockholders.**
- 9. **Attach A Copy Of The Stockholders' Minutes Containing The Aforementioned Resolution.**

\_\_\_\_\_

I, \_\_\_\_\_, President  / Secretary  of the above-named bank/trust company, do hereby certify that the above information and the attached resolution are true and correct to the best of my knowledge.

\_\_\_\_\_  
President / Secretary

\_\_\_\_\_

**STATE OF OKLAHOMA**  
**COUNTY OF \_\_\_\_\_ } ss.**

Before me, a notary public in and for the said County and State above named, personally appeared \_\_\_\_\_, personally known to me to be the same person who executed the foregoing instrument of writing, and each for himself duly acknowledged the execution thereof as his free and voluntary act and deed.

**IN TESTIMONY WHEREOF**, I have hereunto subscribed my name and affixed my Notarial Seal this the \_\_\_\_\_ day of \_\_\_\_\_, 19 \_\_\_\_\_.

\_\_\_\_\_  
Notary Public

SEAL

My Commission Expires \_\_\_\_\_