



SPECIAL MEETING
Wednesday, March 13, 2024
9:00 AM
State Capitol Building
2300 N. Lincoln Blvd., Governor's Large Conference Room
Oklahoma City, OK 73105

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment of a quorum by roll call. [Chair]

2. Review, discussion, and possible action to approve the minutes of the February 28, 2024, meeting. [Chair]

3. Discussion and possible action on a Supplemental Resolution approving and authorizing the issuance of not to exceed One Hundred Thirty-five Million (\$135,000,000) State Facilities Refunding Revenue Bonds, **Series 2024A** (Office of the Attorney General, Native American Cultural and Educational Authority, Oklahoma State Bureau of Investigation ("OSBI"), and State Regents for Higher Education) or as further designated, for the purpose of refunding the outstanding portion of the Authority's State Facilities Refunding Revenue Bonds, Series 2014A, pursuant to 73 O.S., § 156.1, as amended; paying costs of issuance of the Bonds and capitalizing interest, if any, on the Bonds for a period not to exceed one year from the date of issuance; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying utilization of lease agreements for use and occupancy and other agreements in connection with the financing; approving and authorizing the continued use of the lease agreements for use and occupancy and transmittal letters thereunder; providing for the collection of payments from such agencies and entities; providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (f) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue, and deliver the Bonds. [Jamie Manoles]

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4. Discussion and possible action on a Supplemental Resolution approving and authorizing the issuance of not to exceed Fifty-five Million (\$55,000,000) State Facilities Refunding Revenue Bonds, **Series 2024B** (State Regents for Higher Education) or as further designated, for the purpose of refunding the outstanding portion of the State Agency Facilities Refunding Revenue Bonds, Series 2014C, pursuant to 73 O.S., § 156.1, as amended; paying costs of issuance of the Bonds and capitalizing interest, if any, on the Bonds for a period not to exceed one year from the date of issuance; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying utilization of lease agreements for use and occupancy and other agreements in connection with the financing; approving and authorizing the continued use of the lease agreements for use and occupancy and transmittal letters thereunder; providing for the collection of payments from such agencies and entities; providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (f) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue, and deliver the Bonds. [Jamie Manoles]
 5. Discussion and possible action to amend the OCIA State Facilities Revenue Bonds, Series 2005D lease agreement between the OSBI and OCIA, dated July 1, 2005, by removing the Southwestern Regional Forensic Lab and Criminal Investigation Offices, located at 5 Northeast 22nd in Lawton, Oklahoma, from the Exhibit A, upon receipt of OSBI's contribution at refunding. [Jamie Manoles]
 6. Discussion and possible action to approve the Memorandum of Understanding ("MOU") between the Oklahoma State University Veterinary Medicine Authority ("OSUVMA") and OCIA, which includes a revision from the standard agreement approved by the Authority on August 10, 2023, to reflect OSUVMA's statutory exemption from the Oklahoma Central Purchasing Act, as set forth in 2 O.S., § 4005(I). [Jamie Manoles & Maria Maule]
 7. Adjournment. [Chair]