

**COUNCIL OF BOND OVERSIGHT  
NOTICE OF REGULAR MEETING**

Thursday, March 30, 2023

10:00 a.m.

Oklahoma State Capitol Building

1<sup>st</sup> Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

**AGENDA**

**COUNCIL MEMBERS**

*MARK BEFFORT*  
Chairman  
Governor Appointee

*TODD RUSS*  
State Treasurer

*STEVE WHITWORTH*  
Senate Appointee

*CATHY O'CONNOR*  
Governor Appointee

*MICHAEL TAYLOR*  
House Appointee

**STAFF AND LEGAL COUNSEL**

*ALEXANDRA EDWARDS*  
Deputy Treasurer for  
Debt Management

*LUIS ESTRADA*  
Bond Analyst

*JAMIE MANOLES*  
Director of OCIA

*JON DUTTON*  
Office of the Attorney General  
Legal Counsel

**NEXT MEETING DATE**

*May 5, 2023 at 10:00am*

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action on appointment of a Council member to serve as vice-chair for the Council of Bond Oversight – (Beffort)
3. Discussion and possible action regarding approval of the minutes of the Special Meeting held on February 27, 2023 – (Beffort)
4. Discussion and possible action to adopt permanent administrative rules amending Title 90, Chapter 1 and Title 90, Chapter 15 – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Turnpike Authority to enter into lease purchase agreements to finance the acquisition of three Caterpillar 140 AWD SW Motor Graders in the total amount of approximately \$1.1 million – (Edwards)
6. Discussion and possible action regarding approval of the request from The Board of Regents for the Agriculture & Mechanical Colleges, on behalf of Oklahoma State University, to issue approximately \$40.5 million General Revenue Bonds, Series 2023 – (Edwards)
7. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue approximately \$34 million Multifamily Housing Revenue Bonds, Series 2023 for the Rising Sun Project – (Edwards)
8. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue an approximately \$26 million Multifamily Note (Governmental) for the Maplewood Project – (Edwards)

(continued on next page)

9. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue Collateralized Revenue Bonds, Series 2023A and Multifamily Housing Revenue Bonds, Series 2023B for the Pioneer Plaza Project, totaling approximately \$26 million - (Edwards)
10. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to issue approximately \$70 million State Facilities Revenue Bonds, Series 2023A (Jim Thorpe Building Project)

Discussion and possible action regarding authorization of the Office of Management and Enterprise Services to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2023A Bonds – (Edwards)

11. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to issue approximately \$19 million State Facilities Revenue Bonds, Series 2023B (State Capitol Office Complex Tunnels Project)

Discussion and possible action regarding authorization of the Office of Management and Enterprise Services to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2023B Bonds – (Edwards)

12. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to issue approximately \$50 million State Facilities Revenue Bonds, Series 2023C (Oklahoma Historical Society Existing Facilities Project)

Discussion and possible action regarding authorization of the Oklahoma Historical Society to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2023C Bonds – (Edwards)

13. Report from staff – (Edwards)
14. Adjournment – (Beffort)