



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

(405) 521-4504
FAX (405) 521-4994

COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
(Videoconference)*

RANDY MCDANIEL

*State Treasurer
(Videoconference)*

BLAINE PETERSON

*House Appointee
(Videoconference)*

STEVE WHITWORTH

*Senate Appointee
(Videoconference)*

CATHY O'CONNOR

*Governor Appointee
(Videoconference)*

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer for
Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

JAMIE MANOLES

Executive Assistant

*Next Meeting
October 29, 2020*

Council of Bond Oversight Notice of Regular Meeting

(Virtual Meeting held in compliance with Open Meetings Act as amended by SB661)

Date: September 24, 2020

Time: 10:00 A. M.

Place: <https://us02web.zoom.us/j/2091967460>

Or Dial in: +1 (346) 248-7799

Meeting ID: 209 196 7460

*If the meeting connection is lost, proceedings will be stopped and an attempt to reconvene the meeting in 30 minutes will be made. If it is not possible to reconnect, the meeting will be reconvened at 10:00 A.M. on Thursday, October 1, 2020.

Agenda

1. Roll call and determination of a quorum. – (Chairman Beffort)
2. Announcement of quorum and compliance with Open Meeting Act. – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on August 27, 2020 – (Chairman Beffort)
4. Discussion and possible action to approve the Minutes of the Regular Meeting on May 28, 2020 – (Chairman Beffort)
5. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$200,000,000 tax-exempt State Highway Capital Improvement Lease Revenue Bonds, Series 2020B.

Discussion and possible action to authorize the Department of Transportation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2020B bonds – (Andrew Messer).

6. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$25,000,000 State Highway Capital Improvement Refunding Revenue Bonds, Series 2020C

Discussion and possible action to authorize the Department of Transportation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2020C bonds – (Andrew Messer).

7. Discussion and possible action to authorize the Oklahoma Turnpike Authority to issue approximately \$415,000,000 Second Senior Refunding Revenue Bonds, Series 2020A & 2020B – (Andrew Messer).

8. Update from Staff

9. Adjournment

