

COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217 Oklahoma City, Oklahoma 73105 (405) 521-4504 FAX (405) 521-4994

COUNCIL MEMBERS

MARK BEFFORT

Chairman Governor Appointee Member

RANDY MCDANIEL

State Treasurer Ex Officio Member

BLAINE PETERSON

House Appointee Member

STEVE WHITWORTH

Senate Appointee Member

CATHY O'CONNOR

Governor Appointee Member

LEGAL COUNSEL AND STAFF

LYN MARTIN-DIEHL

Office of the Attorney General Legal Counsel

ANDREW MESSER

Deputy State Treasurer for Debt Management

ALEXANDRA EDWARDS

Senior Bond Analyst

Council of Bond Oversight Notice of Regular Meeting

Date: January 30, 2020

Time: 10:00 A. M.

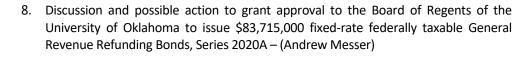
Place: Oklahoma Finance Authorities

9220 N. Kelley Ave., Oklahoma City, OK

Agenda

- 1. Roll call and determination of a quorum. (Chairman Beffort)
- 2. Announcement of quorum and compliance with Open Meeting Act. (Chairman Beffort)
- Discussion and possible action to approve the Minutes of the Regular Meeting on October 24, 2019 – (Chairman Beffort)
- 4. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$50,000,000 Lease Revenue Bonds for the Master Equipment Lease 2020 Program (Alexandra Edwards)
- 5. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$200,000,000 Lease Revenue Bonds for the Master Real Property 2020 Program (Alexandra Edwards)
- Discussion and possible action to grant approval of \$310,000,000 Taxable and Tax-Exempt Revenue Bonds, including Refunding and New Money Obligations and the Renewal of a \$100,000,000 Revolving Credit Facility with the Federal Home Loan Bank of Topeka for the Oklahoma Housing Finance Agency's 2020 Single Family Mortgage Program - (Andrew Messer)
- 7. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$95,000,000 State Highway Capital Improvement Refunding Revenue Bonds, Series 2020A

Discussion and possible action to authorize the Oklahoma Department of Transportation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2020 bonds – (Andrew Messer)



9. Update on recent events from staff – (Andrew Messer)