



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

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COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
(Videoconference)*

RANDY MCDANIEL

*State Treasurer
(Videoconference)*

BLAINE PETERSON

*House Appointee
(Videoconference)*

STEVE WHITWORTH

*Senate Appointee
(Videoconference)*

CATHY O'CONNOR

*Governor Appointee
(Videoconference)*

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer for
Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

JAMIE MANOLES

Executive Assistant

*Next Meeting:
November 19, 2020*

Council of Bond Oversight Notice of Special Meeting

(Virtual Meeting held in compliance with Open Meetings Act as amended by SB661)

Date: November 5, 2020

Time: 10:00 A.M.

Location: <https://us02web.zoom.us/j/2091967460>

Or Dial in: +1 (346) 248-7799

Meeting ID: 209 196 7460

*If the meeting connection is lost, proceedings will stop and an attempt to reconvene the meeting will be made in 30 minutes. If it is not possible to reconnect, the meeting will reconvene at 10:00 A.M. on Monday, November 12, 2020.

Agenda

1. Roll call and determination of a quorum. – (Chairman Beffort)
2. Announcement of a quorum and compliance with the Open Meeting Act. – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on September 24, 2020. – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$16,000,000 tax-exempt State Facilities Lease Revenue Bonds, Series 2020D.

Discussion and possible action to authorize the Department of Human Services to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2020D bonds. – (Andrew Messer)

5. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$48,600,000 State Facilities Lease Revenue Bonds, Series 2020E.

Discussion and possible action to authorize the Department of Tourism and Recreation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2020E bonds. – (Andrew Messer)

6. Discussion and possible action to authorize the Oklahoma State Regents for Higher Education and multiple campuses to enter lease purchase agreements with the Oklahoma Development Finance Authority to secure to approximately \$640,000 tax-exempt Series 2020B and \$4,140,000 federally taxable Series 2020C Master Equipment Lease Revenue Refunding Bonds. – (Andrew Messer)

7. Discussion and possible action to grant approval to the Board of Regents of The University of Oklahoma to issue approximately \$53,000,000 tax-exempt General Revenue Refunding Bonds, Series 2020B and approximately \$153,455,000 federally taxable General Revenue Refunding Bonds, Series 2020C. – (Andrew Messer)
8. Discussion and possible action to grant approval to the Board of Regents of The University of Oklahoma on behalf of the University of Oklahoma Health Sciences Center to issue approximately \$11,000,000 tax-exempt General Revenue Refunding Bonds, Series 2020A and approximately \$60,640,000 federally taxable General Revenue Refunding Bonds, Series 2020B. – (Alex Edwards)
9. Report from staff.
10. Adjournment.