



COUNCIL OF BOND OVERSIGHT

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COUNCIL MEMBERS

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LEGAL COUNSEL AND STAFF

LYN MARTIN-DIEHL

*Office of the
Attorney General
Legal Counsel*

ANDREW MESSER

*State Bond Advisor
Deputy State Treasurer*

ALEXANDRA EDWARDS

Senior Bond Analyst

Council of Bond Oversight Notice of Regular Meeting

Date: March 28, 2019

Time: 10:00 A. M.

Place: Oklahoma Finance Authorities
9220 N. Kelley Ave., Oklahoma City, OK

Agenda

1. Call to Order and Roll Call - (Chairman Beffort)
2. Discussion and possible action to approve the Minutes of the Regular Meeting on January 31, 2019 – (Chairman Beffort)
3. Discussion and possible action to grant approval to Oklahoma Capitol Improvement Authority to issue approximately \$15,500,000 Tax-Exempt State Facilities Revenue and Refunding Bonds, Series 2019A (Conservation Commission Project)

Discussion and possible action to authorize the Conservation Commission to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2019A bonds - (Andrew Messer)
4. Discussion and possible action to grant approval to Oklahoma Capitol Improvement Authority to issue approximately \$47,500,000 Tax-Exempt State Facilities Revenue Bonds, Series 2019B (Office of Juvenile Affairs Project)

Discussion and possible action to authorize the Office of Juvenile Affairs to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2019B bonds - (Alex Edwards)
5. Discussion and possible action to grant approval to the Oklahoma Turnpike Authority to enter into lease purchase agreements with US Bancorp to acquire four (4) Motor Graders - (Andrew Messer)
6. Discussion and possible action to grant approval to the Board of Regents for the Oklahoma Agricultural and Mechanical Colleges (Oklahoma State University) to issue \$73,000,000 Tax-Exempt, Fixed-Rate General Revenue and Refunding Bonds, Series 2019A and \$13,500,000 Federally Taxable, Fixed-Rate General Revenue and Refunding Bonds, Series 2019B -- (Andrew Messer)

7. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$14,000,00 Tax-Exempt Multifamily Revenue Bonds, Series 2019 for the Deer Park Apartment project - (Andrew Messer)
8. Discussion and possible action to grant approval to the Oklahoma State Regents for Higher Education and multiple campuses to enter into Lease Purchase Agreements with the Oklahoma Development Finance Authority to secure approximately \$19,600,000 Tax-Exempt Master Real Property Lease Revenue and Refunding Bonds, Series 2019A - (Alex Edwards)
9. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority (ODFA) to issue approximately \$32,215,000 Tax-Exempt Lease Revenue Refunding Bonds, Series 2019A to refund the ODFA Lease Revenue Bonds, Series 2009 (Office of State Finance IT project)

Discussion and possible action to authorize the Office of Management and Enterprise Services to enter into lease agreements with the Oklahoma Development Finance Authority to secure the proposed 2019A refunding bonds – (Andrew Messer)

10. New Business
11. Adjournment