

**NOTICE BY LOCAL GOVERNMENTAL ENTITY  
TO THE STATE OF OKLAHOMA  
COUNCIL OF BOND OVERSIGHT**

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Pursuant to Oklahoma Statutes and the Administrative Rules of the Council of Bond Oversight (the "Council"), every Local Governmental Entity in Oklahoma whose obligations are not subject to Council approval must file notice of the sale of obligations within ten (10) days following the date funds become available to the issuer. The Council requires that the information on this "Notice by Local Governmental Entity" form be provided to the Office of the State Treasurer within the time period referenced above (see Title 62, Oklahoma Statutes, Section 695.9C). Please submit in *electronic format* to: [localnotices@treasurer.ok.gov](mailto:localnotices@treasurer.ok.gov) and attach additional sheets if needed.

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**General Information**

**Name of Issuing Entity:** \_\_\_\_\_

**Issuer Address:** \_\_\_\_\_ **Telephone Number:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Issuer Beneficiary and/or Jurisdiction:** \_\_\_\_\_

**Issue or Project Title:** \_\_\_\_\_

**Size of Issue:** \_\_\_\_\_ **Issue Dated Date:** \_\_\_\_\_  
**Issue Delivery Date:** \_\_\_\_\_

**Method of Sale:** Competitive: \_\_\_\_\_ Negotiated: \_\_\_\_\_ Private Placement: \_\_\_\_\_

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**Costs of Issuance Information**

**Underwriter/Purchaser:** \_\_\_\_\_

**Total Underwriter Spread** (if negotiated sale – include all underwriter’s counsel costs):

As \$/000 par value: \_\_\_\_\_ or As total dollars: \_\_\_\_\_

**Bond Counsel:** Firm Name: \_\_\_\_\_  
Fee: \_\_\_\_\_ Expenses: \_\_\_\_\_

**Financial Advisor:** Firm Name: \_\_\_\_\_  
Fee: \_\_\_\_\_ Expenses: \_\_\_\_\_

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**Notice by Local Governmental Entity**

**Issuer:** \_\_\_\_\_

**Trustee:** Institution's Name: \_\_\_\_\_

Acceptance Fee: \_\_\_\_\_ Annual Fee: \_\_\_\_\_

Expenses: \_\_\_\_\_

**Financial Printer:** Printer Name: \_\_\_\_\_ Printing Cost: \_\_\_\_\_

**Rating Agencies:** Moody's: \_\_\_\_\_ S&P: \_\_\_\_\_

Fitch: \_\_\_\_\_ Other: \_\_\_\_\_

**Bond Insurance:** Insurer: \_\_\_\_\_ Premium: \_\_\_\_\_

**Other:** Firm: \_\_\_\_\_ Service Provided: \_\_\_\_\_

Fee: \_\_\_\_\_ Expense: \_\_\_\_\_

**Other:** Firm: \_\_\_\_\_ Service Provided: \_\_\_\_\_

Fee: \_\_\_\_\_ Expense: \_\_\_\_\_

**Other:** Firm: \_\_\_\_\_ Service Provided: \_\_\_\_\_

Fee: \_\_\_\_\_ Expense: \_\_\_\_\_

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**Sale Results**

**Attach principal redemption schedule showing coupon rates,  
reoffering yields, and call provisions.**

True Interest Cost: \_\_\_\_\_ % Net Interest Cost: \_\_\_\_\_ %

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**Prepared by:** \_\_\_\_\_

**Contact Information:** Telephone Number: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_